



2011-2012 FAFSA Verification Worksheet

All information should be sent or faxed to:

Philander Smith College
Office of Financial Aid
900 Daisy Bates Dr.
Little Rock, AR 72202
Fax: (501) 370-5357

If you have questions, you may reach us at:

Cox Administration Building
Room 110

Phone: (501) 370-5350

You should provide all required information as soon as possible. Attach an additional sheet if necessary. Your Federal financial aid awards will not be offered until the verification review is completed and validated.

THINK JUSTICE Your Free Application for Federal Student Aid (FAFSA) was selected for review by the U.S. Department of Education in a process called "Verification". This means Philander must compare the information from your FAFSA, your 2010 Federal tax forms, this worksheet, and other financial documents. If there are differences between your FAFSA information and your financial documents, additional information may be requested and/or corrections will be processed. The law says that we have the right to ask you for this information and resolve any conflicts before awarding Federal financial aid (34 CFR, Part 668). You must provide Philander Smith College with the following:

You may contact the IRS at 1-800-829-1040 or <http://www.irs.gov> if you need copies of your tax forms.

_____ Last Name	_____ First Name	_____ M.I.	_____ SSN	_____ PSC ID
_____ Address (include apt. no.)			_____ Date of birth	
_____ City	_____ State	_____ ZIP code	_____ Phone number (include area code)	

DETERMINE DEPENDENCY STATUS AND IDENTIFY WHICH SECTIONS MUST BE COMPLETED

Circle your answer to each question below to determine what sections of this worksheet must be completed

- | | | | |
|---|--------|--|--------|
| 1. Were you born before January 1, 1988? | YES NO | 9. Are you or were you an emancipated minor as determined by a court in your state of legal residence? | YES NO |
| 2. As of today, are you married? | YES NO | 10. Are you or were you in legal guardianship as determined by a court in your state of legal residence? | YES NO |
| 3. Will you be working on a masters or doctorate (MA, MBA, JD, PhD, EdD) degree? | YES NO | 11. At any time after July 1, 2010 did your high school or school district homeless liaisons determine that you were an unaccompanied youth who was homeless? | YES NO |
| 4. Are you currently serving on active duty the US Armed Forces for purposes other than training? | YES NO | 12. At any time on or after July 1, 2010 did the director of an emergency shelter or transitional housing program funded by HUD determine that you were an unaccompanied youth who was homeless? | YES NO |
| 5. Are you a veteran of the Armed Forces? | YES NO | 13. At any time on or after July 1, 2010, did the director of a runaway or homeless basic center or transitional Living program determine that you were an unaccompanied youth who was homeless or were self supporting and at risk of being homeless? | YES NO |
| 6. Do you have children who will receive more than half of their support from you between July 1, 2011 and July 1, 2011? | YES NO | | |
| 7. Do you have dependents, other than your children or spouse who lives with you and who will receive more than half of their support from you? | YES NO | | |
| 8. At any time since you turned 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court? | YES NO | | |

If you answered "YES" to ANY question, you are an Independent student. You must provide information for you and your spouse (if you are married). Complete sections A, B, C, E and F.

If you answered "NO" to All questions, you are a Dependent student. You must provide information for you and your parent(s). Complete sections A, B, D, E, and F.

If you answered "YES" to questions 8, 9, 10, 11, 12, or 13, additional information will be required.

A. HOUSEHOLD INFORMATION

- INDEPENDENT STUDENT** – List yourself, spouse (if married), and your children. List other people if they now live with you and you will provide more than half of their support from July 1, 2010 - June 30, 2011 (legal documentation of support will be required).
- DEPENDENT STUDENT** – List yourself and your parent(s) (including step-parent), even if you don't live with your parents. Include your parent's other children, even if they don't live with your parent(s), if (a) your parents will provide more than half their support from July 1, 2010 - June 30, 2011, or (b) the children would be required to provide parental information on their FAFSA.

Full Name	Age	Relationship to Student	College Attending in 2011-2012
		Self	Philander Smith College

B. STUDENT TAX FORM AND INCOME/BENEFIT INFORMATION

Check one: Required to file a 2010 U.S. Income Tax Return. Attaching or will submit **signed** copy to PSC by _____.
 Will not file and not required to file a 2010 U.S. Income Tax Return. Complete the table below, listing all sources of income and/or financial support you received in 2010. **Additional documentation may be required.**

	TOTAL EARNED/RECEIVED IN 2010
	\$
	\$

C. SPOUSE TAX FORM AND INCOME/BENEFIT INFORMATION (IF STUDENT IS MARRIED)

Check one: Required to file a 2010 U.S. Income Tax Return. Attaching or will submit **signed** copy to PSC by _____.
 Will not file and not required to file a 2010 U.S. Income Tax Return. Complete the table below, listing all sources of income and/or financial support your spouse received in 2010. **Additional documentation may be required.**

EMPLOYER OR SOURCE OF FINANCIAL SUPPORT	TOTAL EARNED/RECEIVED IN 2010
	\$
	\$

D. PARENT TAX FORM AND INCOME/BENEFIT INFORMATION (IF STUDENT IS DEPENDENT)

Check one: Required to file a 2010 U.S. Income Tax Return. Attaching or will submit **signed** copy to PSC by _____.
 Will not file and not required to file a 2010 U.S. Income Tax Return. Complete the table below, listing all sources of income and/or financial support your parent(s) received in 2010. **Additional documentation may be required.**

EMPLOYER OR SOURCE OF FINANCIAL SUPPORT	TOTAL EARNED/RECEIVED IN 2010
	\$
	\$

E. UNTAXED INCOME RECEIVED AND INCOME EXCLUSIONS FROM 2010

Calendar Year 2010 (January 1, 2010 – December 31, 2010)	Student & Spouse	Parent(s)
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.	\$	\$
Social Security benefits received for all household members that were not taxed (such as SSI). Remember to report the total amount for the calendar year.	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$	\$
Veterans' noneducation benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$	\$
Any other untaxed income or benefits not yet reported, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: Combat pay not included in adjusted gross income on your tax return. Don't include student aid or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$	\$
Money received or paid on your behalf (e.g., bills) not reported elsewhere on this form	\$	\$
Child support received for all children. Don't include foster care or adoption payments.	\$	\$
Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support received for children in your (or your parents') household.	\$	\$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$	\$

F. READ STATEMENT CAREFULLY AND SIGN

By signing this worksheet, I certify that all information reported is complete and correct. I understand that purposely providing false or misleading information on this worksheet may result in a fine, jail sentence, or both.

Student Signature

Date

Parent Signature (if dependent)

Date

Important: Please make sure student's name, PSC ID and SSN are on all document